



#4700, 888 – 3rd Street S.W. Calgary, AB T2P 5C5
Phone (403) 290-3600 Fax (403) 262-7994
www.mgmenergy.com

August 13, 2014

Inuvialuit Water Board
P.O. Box 2531
125 Mackenzie Road
Suite 302, Professional Building
Inuvik, NT X0E 0T0



Attention: Mardy Semmler, Executive Director

RE: Expiry of Water Licence N7L1-1828
MGM et al Aput C-43 well
Our File: S11205

The above mentioned Water Licence will expire on August 27, 2014.

MGM Energy Corp. has no intention to renew or amend this Licence. We thank your department for it's assistance during the last five years.

Please note our new address of 4700, 888 – 3rd Street S.W., Calgary, Alberta T2P 5C5 and our main phone number is (403) 290-3600.

If there are any questions, please do not hesitate to contact Terence Hughes at (403) 206-3859 or email him at terence.hughes@paramountres.com.

Yours truly

MGM ENERGY CORP.

Warne Rhoades
Senior Land Administrator

c.c. National Energy Board – Attention: Bharat Dixit
MGM Energy Corp. – Attention: Lloyd Doyle, Terence Hughes