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PJP/JM

November 27, 2007

Northwest Territories Water Board
P.O. Box 1326
Yellowknife, NWT X1A 2N9

Attention: Executive Assistant

Via email: losierv@nwtwb.com

Dear Ms. Losier;



**Re: MGM Energy Corp. Water Licence - Terms and Conditions
Water Register: N7L1-1822 (Ellice, Langley, and Olivier Drilling)**

In accordance with the requirements outlined in the Terms and Conditions of the Water Licences referenced, we hereby provide the following information regarding surface well centers, and camps will be located within 100m of the surface well centers (by drill location):

Ellice, Langley, Olivier Drilling Completions and Testing

N7L1-1822, Part B, Item 2 – GPS Coordinates of Camp – to be provided ten (10) days prior to operating the camp; and

N7L1-1822, Part B, Item 3 – GPS Coordinates of Wellsite locations – to be provided thirty (30) days prior to drilling (by drill location as Lat/Long NAD 27)

Aput D-43: N 69° 02' 02.5" and W 135° 41' 48.6"

Langley E-7: N 69° 16' 24.1" and W 135° 32' 03.1"

Atik P-19: N 68° 58' 54.8" and W 135° 32' 42.2"

Please do not hesitate to contact the undersigned at 403-781-7832 or by email at glenn.miller@mgmenergy.com should you require more clarification.

Yours truly,

Glenn Miller
General Manager, Regulatory and Community Affairs

Cc: Jan Davies, INAC (Inuvik)